

MY MILLIONAIRE PLAN

DATE: _____

Purpose

A million-dollar net worth will allow me to...

Money Habits

Bad Habits. The things that are holding me back are ...

Good Habits. The steps I am taking to improve my money habits include ...

Priorities

My priorities are ...

Debt

Goal: I will I will pay off my [*type of debt*] by [*enter date*].

Current Status	Goals:
List your debt: Who you owe, how much you owe, and interest rate you are charged.	Year 1:
	Year 2:
	Year 3:
	Year 4:

Savings

Goals: I will save \$[*enter goal*] in my emergency fund by [*enter date*].

I will save a total of \$[*enter goal*] in my savings accounts by [*enter date*].

Current Status	Goals:
List your savings accounts and the amount in each account. Designate an emergency fund.	Year 1:
	Year 2:
	Year 3:

	Year 4:
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Retirement Fund

Goal: I will have \$[enter goal] in my retirement accounts by [enter date].

Current Status	Goals:
List your retirement accounts and the amount of money held in each.	Year 1:
	Year 2:
	Year 3:
	Year 4:

Dream Fund

Goal: I will save \$[enter goal] in my dream fund by [enter date]. My dream is to

Current Status	Goals:
List your dream fund accounts and the amount of money held in each.	Year 1:
	Year 2:
	Year 3:
	Year 4: